



June 1, 2026

To whom it may concern

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## Notice of Resolution to Approve Reverse Stock Split, Abolition of Unit Share System, and Partial Amendment to Articles of Incorporation

Yomeishu Seizo Co., Ltd.(the “Company”) hereby announces that it submitted proposals regarding the reverse stock split, abolition of the unit share system, and partial amendment to the Articles of Incorporation to the Extraordinary General Meeting of Shareholders held today (hereinafter referred to as the “Extraordinary General Meeting”), as announced in the “Notice of Extraordinary General Meeting of Shareholders Regarding Reverse Stock Split, Abolition of Unit Share System, and Partial Amendment to Articles of Incorporation” dated April 27, 2026 (Including subsequent corrections and changes, hereinafter referred to as the “Company’s Press Release of April 27, 2026”), and all of the proposals were approved as originally proposed. The details are described below.

As a result, the common shares of the Company (hereinafter referred to as “Company Shares”) will meet the delisting criteria set forth in the Securities Listing Regulations of Tokyo Stock Exchange, Inc. (hereinafter referred to as the “Tokyo Stock Exchange”). Consequently, Company Shares will be designated as securities to be delisted during the period from today to June 17, 2026, and are scheduled to be delisted on June 18, 2026. After delisting, Company Shares will no longer be tradable on the Prime Market of the Tokyo Stock Exchange. We kindly ask for your understanding.

### 1. Proposal 1 (Reverse stock split)

The Company received the approval of shareholders at the Extraordinary General Meeting for the reverse stock split with the following details (hereinafter referred to as the “Reverse Stock Split”), as described in the Company’s Press Release of April 27, 2026.

- (1) Type of shares to be consolidated  
Common shares
- (2) Consolidation ratio  
2,306,800 shares of the Company Shares will be consolidated into one share.
- (3) Reduction in the total number of issued shares  
13,923,376 shares
- (4) Total number of issued shares before the effective date  
13,923,382 shares

(Note) At the meeting of the Board of Directors held on April 27, 2026, the Company resolved to cancel 2,576,618 treasury shares on June 19, 2026. Therefore, the “Total number of issued shares before the effective date” is based on the total number of issued shares after the cancellation.

- (5) Total number of issued shares after the effective date  
6 shares
- (6) Total number of authorized shares on the effective date  
20 shares
- (7) Method of processing fractional shares and the amount of money expected to be delivered to shareholders through such processing
  - i. Whether the Company intends to proceed in accordance with the provisions of Article 235, Paragraph 1 of the Companies Act or Article 234, Paragraph 2 of the same Act as applied mutatis mutandis pursuant to Article 235, Paragraph 2, and the reasons therefore

The number of Company Shares owned by shareholders other than Reno Co., Ltd. (hereinafter referred to as the “Tender Offeror”) and Yuzawa Co., Ltd. (hereafter referred to as “Yuzawa”) is expected to become fractional shares as a result of the Reverse Stock Split.

The total number of fractional shares (with any fractions being rounded down in accordance with the provisions of Article 235, Paragraph 1 of the Companies Act (Act No. 86 of 2005, including subsequent amendments; hereinafter the same applies)) will be sold in accordance with the provisions of Article 235 of the same Act and other related laws and regulation, and the proceeds from the sale will be distributed to the shareholders in proportion to these fractional amounts. Regarding the sale, the Company plans to sell the shares to the Tender Offeror with court approval based on Article 234, Paragraph 2 of the Companies Act as applied mutatis mutandis pursuant to Article 235, Paragraph 2 of the same Act, considering that the Reverse Stock Split is conducted as part of a series of transactions (hereinafter referred to as the “Transaction”) aimed at limiting the Company’s shareholders to only the Tender Offeror and Yuzawa, that the Company Shares are scheduled to be delisted on June 18, 2026, and will become non-market shares, and that the possibility of finding a buyer through auction is low.

In this case, if the above-mentioned court approval is obtained as planned, the sale price will be set at a level that allows the Company to distribute to each shareholder an amount equivalent to the number of shares recorded in the final shareholder register as of June 19, 2026—the business day before the effective date of the Reverse Stock Split—multiplied by 4,050 yen, which is the same amount as the price for purchase, etc. per Company Share in the tender offer for the Company Shares conducted by the Tender Offeror during the period of purchase, etc. of the tender offer (from February 25, 2026, to April 8, 2026). However, if court approval is not obtained or adjustments for rounding are necessary, the actual amount distributed may differ from this figure.

- ii. Name or title of the person or entity expected to purchase the shares subject to sale  
Reno Co., Ltd.
- iii. Method of securing funds for the payment of the purchase price for the shares subject to sale and the appropriateness of said method
  - According to the Tender Offeror, the funds required to acquire the Company Shares—equivalent to the total number of fractional shares resulting from the Reverse Stock Split—and other necessary funds for the Transaction will be covered with cash and deposits.
  - The Company has confirmed that the funds have been secured by verifying the tender offer registration statement submitted by the Tender Offeror on February 25, 2026, along with the attached balance certificate.
  - Moreover, the Tender Offeror has indicated that no events have occurred, nor are anticipated, that could impede the payment of the sale of Company Shares proceeds corresponding to the total number of fractional shares resulting from the Reverse Stock Split.
  - Based on the above, the Company has determined that the method of securing funds for the payment of the sale of Company Shares proceeds corresponding to the total number of fractional shares resulting from the Reverse Stock Split by the Tender Offeror is appropriate.
- iv. Expected timing of the sale and the distribution of proceeds from the sale to shareholders
  - The Company plans to file a petition with the court in early July 2026, based on Article 234, Paragraph 2 of the Companies Act as applied mutatis mutandis to Article 235, Paragraph 2 of the same Act, seeking approval for the Tender Offeror to purchase the Company Shares equivalent to the total number of fractional shares resulting from the Reverse Stock Split. While the timing of obtaining such approval may vary depending on the court’s circumstances, the Company expects that, upon receiving

court approval, the Tender Offeror will proceed with the purchase of the Company Shares around late July 2026. Following this, after making the necessary preparations for delivering purchase price, the Company anticipates delivering to our shareholders around mid-September 2026.

Considering the time required for the series of procedures following the effective date of the Reverse Stock Split, the Company has determined that the sale of the Company Shares corresponding to the total number of fractional shares, as well as the subsequent distribution of the proceeds to shareholders, will occur at the times indicated above.

## 2. Proposal 2 (Partial amendment to articles of incorporation)

The Company received the approval of shareholders at the Extraordinary General Meeting for the partial amendment to its Articles of Incorporation as described below. The details of the amendment are as described in the Company's Press Release of April 27, 2026.

The partial amendment to the Articles of Incorporation will come into effect on June 22, 2026, which is the effective date of the Reverse Stock Split, subject to the Reverse Stock Split taking effect.

- (1) If the Reverse Stock Split takes effect, the total number of authorized Company Shares will be reduced to 20 shares in accordance with Article 182, Paragraph 2 of the Companies Act. To clarify this point, Article 5 (Total Number of Authorized Shares) of the Articles of Incorporation will be amended, conditional upon the effectiveness of the Reverse Stock Split.
- (2) If the Reverse Stock Split takes effect, the total number of issued Company Shares will become 6 shares, eliminating the need to define the number of unit shares. Therefore, conditional upon the effectiveness of the Reverse Stock Split, Article 6 (Number of Unit Shares) and Article 7 (Rights of Shares Less Than One Unit) of the Articles of Incorporation will be deleted in their entirety to abolish the current provision stipulating that one unit of the Company's stock consists of 100 shares, and the numbering of articles will be adjusted accordingly. Additionally, the portion of Article 9 (Regulations on Handling of Shares) related to the purchase of shares less than one unit will be deleted.
- (3) If the Reverse Stock Split takes effect, the shareholders of the Company will consist solely of the Tender Offeror and Yuzawa and as a result of this stock consolidation, our shares will be delisted. Consequently, the provisions regarding the record date for the Ordinary General Meeting of Shareholders will lose their necessity. Therefore, conditional upon the effectiveness of the Reverse Stock Split, we will delete the entirety of Article 11 of the Articles of Incorporation (Record Date for Ordinary General Meeting of Shareholders) and renumber the article accordingly.
- (4) Once this stock consolidation becomes effective, the shareholders of the Company will consist solely of the Tender Offeror and Yuzawa, and our shares will be delisted as a result of this consolidation. Therefore, the provisions concerning the electronic provision system for shareholder meeting materials will become unnecessary. Accordingly, conditional on the effectiveness of this stock consolidation, we will delete the entire text of Article 13 (Electronic Provision Measures, etc.) and renumber the article accordingly.

## 3. Schedule of the reverse stock split

(1) Date of the Extraordinary General Meeting	Monday, June 1, 2026
(2) Designation date of delisted stock	Monday, June 1, 2026
(3) Final trading date of Company Shares	Wednesday, June 17, 2026 (Scheduled)
(4) Delisting date of Company Shares	Thursday, June 18, 2026 (Scheduled)
(5) Effective date of the Reverse Stock Split	Monday, June 22, 2026 (Scheduled)

End