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April 9, 2026

To Whom It May Concern

Company Name: Yomeishu Seizo Co., Ltd.
Representative: Hideo Tanaka,
Representative Director, President
(Securities Code 2540; Prime Market of the
Tokyo Stock Exchange)
Contact: Akira Igawa,
Director and Senior Executive Officer and
General Manager, Corporate Planning
Department
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Notice Concerning Results of Tender Offer for the Shares of the Company by Reno Co., Ltd. and Change in Parent Company, Major and Largest Shareholder, and Major Shareholder

Yomeishu Seizo Co., Ltd. (the “Company”) hereby announces that the tender offer (the “Tender Offer”) for the common shares of the Company (the “Company Shares”) by Reno Co., Ltd. (the “Offeror”), which was commenced from February 25, 2026 in accordance with the Financial Instruments and Exchange Act (Act No. 25 of 1948, as amended), was concluded on April 8, 2026.

As a result of the Tender Offer, the Company furthermore announces that a change in parent company, major and largest shareholder, and major shareholder is expected as of April 15, 2026 (the commencement date of settlement of the Tender Offer), as described below.

1. Results of the Tender Offer

On April 9, 2026, the Company received a report from the Offeror regarding the results of the Tender Offer, as described in the attached document, “Notice Regarding Results of Tender Offer for Common Stock of Yomeishu Seizo Co., Ltd. (Securities code: 2540).”

Since the total number of shares tendered in the Tender Offer has met the condition regarding the minimum number of shares to be purchased, the Tender Offer has been successfully completed.

2. Change in Parent Company, Major and Largest Shareholder, and Major Shareholder

(1) Scheduled date of change

April 15, 2026 (Commencement date of settlement of the Tender Offer)

(2) Background to the change

On April 9, 2026, the Company received a report from the Offeror regarding the results of the Tender Offer, stating that 6,920,500 shares of the Company were tendered, and that, as the total number of Company Shares tendered in the Tender Offer has met the condition regarding the minimum number of

shares to be purchased (1,903,900 shares), the Tender Offer has been successfully completed and all such shares will be acquired.

As a result, in the event that the settlement of the Tender Offer is executed, as of April 15, 2026 (the commencement date of settlement of the Tender Offer), the ratio of voting rights held by the Offeror to the total number of voting rights of all shareholders of the Company will be 49.70%. Accordingly, the Offeror will become the Company's major and largest shareholder and major shareholder.

In addition, in the event that the settlement of the Tender Offer is executed, as of April 15, 2026 (the commencement date of settlement of the Tender Offer), the ratio of voting rights held by the Offeror to the total number of voting rights of all shareholders of the Company will be 40% or more. Additionally, the ratio of own voting rights held by the Offeror to the total number of voting rights of all shareholders of the Company, as defined in Article 3 Paragraph 3, Item 2, Subparagraph (a) of the Regulations for Enforcement of the Companies Act (the "Regulations") will exceed 50% (the sum of the number of voting rights held by the Offeror and the number of voting rights held by Yuzawa Co. Ltd. ("Yuzawa"), the Company's major and largest shareholder). Accordingly, the Offeror will be considered the parent company of the Company pursuant to Article 3, Paragraph 3, Item 2, Subparagraph (a) of the Regulations.

Conversely, in the event that the settlement of the Tender Offer is executed, as of April 15, 2026 (the commencement date of settlement of the Tender Offer), Yuzawa will cease to be the Company's major and largest shareholder.

(3) Overview of the shareholder subject to change

1) Overview of the shareholder who will become the parent company, major and largest shareholder, and major shareholder

(1) Name	Reno Co., Ltd.
(2) Location	3-8, Nanpeidai-cho, Shibuya-ku, Tokyo
(3) Name and title of representative	Hironaho Fukushima, Representative Director
(4) Description of business	1. Holding, management, and investment of securities; 2. Business management and financial consulting; and 3. Any and all business incidental to the foregoing
(5) Capital	10,000,000 yen
(6) Date of incorporation	August 21, 1986
(7) Major shareholders and their ownership percentages (As of March 31, 2026)	City Index First Co., Ltd. 50.00% City Index Fifth Co., Ltd. 50.00%
(8) Relationships between the Company and the Offeror	
Capital relationships	N/A
Personnel relationships	N/A
Transactional relationships	N/A
Status as related person	N/A

2) Overview of shareholder who will cease to be the major and largest shareholder

(1) Name	Yuzawa Co., Ltd.
(2) Location	2-19-15 Shibuya, Shibuya-ku, Tokyo
(3) Name and title of representative	Akihito Saigusa, Representative
(4) Description of business	Investment business; holding, management, and trading of securities, etc.; buying, selling, leasing, and management of real estate; management consulting; and any and all business incidental to the foregoing

(5) Capital	1,000,000 yen
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(4) Number of voting rights (number of shares held) and ratio of voting rights held by the relevant shareholder before and after the change

1) Reno Co., Ltd. (Offeror)

	Status	Number of voting rights (ratio of voting rights held) (number of shares held)		
		Directly held	Aggregated portion	Total
Before the change	–	–	–	–
After the change	Parent company, major and largest shareholder, and major shareholder	69,205 units (49.70%) (6,920,500 shares)	–	69,205 units (49.70%) (6,920,500 shares)

* The “ratio of voting rights held” means the percentage calculated against the difference between the total number of issued shares of the Company as of December 31, 2025 (16,500,000 shares) as stated in the “Non-Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)” announced by the Company on January 29, 2026 (the “Company’s Third Quarter Financial Results”) and the number of treasury shares held by the Company as of December 31, 2025 as stated in the Company’s Third Quarter Financial Results (2,576,243 shares). Note, however, that the number of Company Shares (60,755 shares) held by The Master Trust Bank of Japan, Ltd. (officer BIP trust account No. 75,828) as trust property under the Company’s performance-linked stock-based compensation plan (the “BIP Trust Plan”) is not included in the Company’s treasury stock, as a disposal of treasury stock was made to The Master Trust Bank of Japan, Ltd., which is a joint trustee of the BIP Trust Plan. The number of voting rights (139,237 units) corresponding to the resulting number of shares (13,923,757 shares) is used as the denominator for the calculation, and percentages are rounded to the second decimal place; the same applies hereinafter.

2) Yuzawa Co., Ltd.

	Status	Number of voting rights (ratio of voting rights held) (number of shares held)		
		Directly held	Aggregated portion	Total
Before the change	Major and largest shareholder, and Major shareholder	46,415 units (33.34%) (4,641,500 shares)	–	46,415 units (33.34 %) (4,641,500 shares)
After the change	Major shareholder	46,415 units (33.34 %) (4,641,500 shares)	–	46,415 units (33.34 %) (4,641,500 shares)

(5) Change in unlisted parent company subject to disclosure

As a result of the Tender Offer, the Offeror is expected to become an unlisted parent company of the Company that is subject to disclosure.

(6) Future outlook

Since the Offeror was unable to acquire all Company Shares (excluding shares held by Yuzawa and

treasury shares held by the Company) through the Tender Offer, as announced in the Notice Concerning Expression of Opinion in Favor of the Tender Offer for the Shares of the Company by Reno Co., Ltd. and Neutral Opinion Regarding the Tender of Shares (the “Press Release about the Opinion”) dated February 25, 2026, the Company plans to implement a series of procedures to make the Offeror and Yuzawa the only shareholders of the Company, as stated in “3. Substance of and Grounds and Reasons for Opinions Relating to the Tender Offer” “(5) Post-Tender Offer Reorganization and Other Policies (Matters Relating to the ‘Two-Step Acquisition’)” of the Press Release about the Opinion. Upon implementation of these procedures, the Company Shares will be delisted following the prescribed procedures in accordance with the delisting criteria set forth by Tokyo Stock Exchange, Inc. (the “Tokyo Stock Exchange”) After delisting, the Company Shares will no longer be traded on the Prime Market of the Tokyo Stock Exchange.

Details of specific procedures and timing of their implementation going forward will be determined in consultation with the Offeror and promptly announced once decided.

End

(Reference)

Press release dated April 9, 2026 and titled “Notice Regarding Results of Tender Offer for Common Stock of Yomeishu Seizo Co., Ltd. (Securities code: 2540)” (Attachment)

April 9, 2026

To Whom It May Concern

Reno Co., Ltd.
3-8, Nanpeidai-cho, Shibuya-ku, Tokyo
Representative Director, Hironaho Fukushima

**Notice Regarding Results of Tender Offer for Common Stock of Yomeishu Seizo Co., Ltd.
(Securities code: 2540)**

Reno Co., Ltd. (the “Offeror”) hereby announces that it decided on February 25, 2026 to acquire the common stock (the “Target Shares”) of Yomeishu Seizo Co., Ltd. (Prime Market of Tokyo Stock Exchange, Inc. (the “Tokyo Stock Exchange”), Securities code: 2540, the “Target”) through a tender offer (the “Tender Offer”) pursuant to the Financial Instruments and Exchange Act (Act No. 25 of 1948, as amended; the “Act”), and that the Tender Offer, which was commenced on February 25, 2026, was concluded on April 8, 2026.

I. Overview of the Purchase, etc.

(1) Name and Location of the Offeror

Reno Co., Ltd.

3-8, Nanpeidai-cho, Shibuya-ku, Tokyo

(2) Name of the Target

Yomeishu Seizo Co., Ltd.

(3) Class of Share Certificates, etc. to be Purchased

Common Stock

(4) Number of Share Certificates, etc. to be Purchased

Types of Share Certificates, etc.	Number of Share Certificates, etc. to be Purchased	Minimum Number of Share Certificates, etc. to be Purchased	Maximum Number of Share Certificates, etc. to be Purchased
Common stock	9,282,257 (shares)	1,903,900 (shares)	– (shares)

(Note 1) The Offeror will not purchase any of the share certificates, etc. tendered in the Tender Offer (the “Tendered Share Certificates, etc.”) if the total number of the Tendered Share Certificates, etc. is less than the minimum number of share certificates, etc. to be purchased (1,903,900 shares). The Offeror will purchase all of the Tendered Share Certificates, etc. if the total number of the Tendered Share Certificates, etc. exceeds the minimum number of share certificates, etc. to be purchased.

(Note 2) There are no plans to acquire treasury shares held by the Target through the Tender Offer.

(Note 3) Shares constituting less than one unit are also subject to the Tender Offer. If shareholders exercise their right to demand the purchase of shares constituting less than one unit pursuant to the Companies Act (Act No. 86 of 2005; as amended), the Target may purchase their shares during the period for purchases, etc. in the Tender Offer (the “Tender Offer Period”) in accordance with the procedures prescribed by laws and regulations.

(Note 4) As there is no maximum number of share certificates, etc. to be purchased in the Tender Offer, the number of share certificates, etc. to be purchased is stated as 9,282,257 shares, which is the maximum number of share certificates, etc. that the Offeror may acquire through the Tender Offer. The maximum number is calculated by deducting the number of Shares Agreed Not to Be Tendered (4,641,500 shares) from the number of shares (13,923,757 shares) (the “Reference Number of Shares”), which is derived by subtracting the number of treasury shares held by the Target as of December 31, 2025 (2,576,243 shares) from the total number of issued shares of the Target as of the same date (16,500,000 shares), as stated in the “Non-Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)” announced by the Target on January 29, 2026. Note, however, that the number of Target Shares (60,755 shares) held by The Master Trust Bank of Japan, Ltd. (officer BIP trust account No. 75,828) as trust property under the Target’s performance-linked stock-based compensation plan (the “BIP Trust Plan”) is not included in the Target’s treasury stock, as a disposal of treasury stock was made to The Master Trust Bank of Japan, Ltd., which is a joint trustee of the BIP Trust Plan.

(5) Tender Offer Period

1) Tender offer period

From February 25, 2026 (Wednesday) to April 8, 2026 (Wednesday) (30 business days)

2) Possibility of extension upon request by Target

Not applicable.

(6) Tender Offer Price

4,050 yen per share of common stock

II. Results of Purchase, etc.

(1) Outcome of Tender Offer

The terms of the Tender Offer included the condition that if the total number of Tendered Share Certificates, etc. does not meet the minimum number of shares to be purchased (1,903,900 shares), the Offeror will not purchase any of the Tendered Share Certificates, etc. However, as the total number of Tendered Share Certificates, etc. (6,920,500 shares) exceeded the minimum number of shares to be purchased (1,903,900 shares), the Offeror will purchase all of the Tendered Share Certificates, etc. as described in the Public Notice of Commencement of Tender Offer and the Tender Offer Registration Statement.

(2) Date of public notice of results of Tender Offer and name of newspaper publishing public notice

In accordance with the provisions of Article 27-13, Paragraph 1 of the Act, the results of the Tender Offer were disclosed to news media on April 9, 2026 in the manner prescribed in Article 9-4 of the Order for Enforcement of the Financial Instruments and Exchange Act (Government Ordinance No. 321 of 1965, as amended) and Article 30-2 of the Cabinet Office Ordinance on Disclosure Required for Tender Offer for Share Certificates by Persons Other than Issuers (Ministry of Finance Order No. 38 of 1990, as amended).

(3) Number of share certificates, etc. purchased

Class of share certificates, etc.	Number of tenders converted into shares	Number of purchases converted into shares
Share certificates	6,920,500 shares	6,920,500 shares
Share acquisition right certificates	– shares	– shares
Corporate bond certificates with	– shares	– shares

share acquisition rights		
Beneficiary certificates of share certificates, etc. ()	– shares	– shares
Depository receipt for share certificates, etc. ()	– shares	– shares
Total	6,920,500 shares	6,920,500 shares
(Total number of potential share certificates, etc.)	(– shares)	(– shares)

(4) Ownership ratio of share certificates, etc. after purchase

Number of voting rights represented by share certificates, etc. held by the Offeror before the purchase	– rights	(Ownership ratio of share certificates, etc. before the purchase: –%)
Number of voting rights represented by share certificates, etc. held by special related parties before the purchase	46,415 rights	(Ownership ratio of share certificates, etc. before the purchase: 33.34%)
Number of voting rights represented by share certificates, etc. held by the Offeror after the purchase	69,205 rights	(Ownership ratio of share certificates, etc. after the purchase: 49.70%)
Number of voting rights represented by share certificates, etc. held by special related parties after the purchase	46,415 rights	(Ownership ratio of share certificates, etc. after the purchase: 33.34%)
Number of voting rights of all shareholders, etc. of the Target	139,001 rights	

(Note 1) The “Number of voting rights represented by share certificates, etc. held by special related parties before the purchase” and the “Number of voting rights represented by share certificates, etc. held by special related parties after the purchase” are, respectively, the total number of voting rights represented by share certificates, etc. held by each special related party (excluding, however, persons excluded from special related parties and the Target in accordance with Article 3, Paragraph 2, Item 1 of the Cabinet Office Ordinance in calculating the ownership ratio of share certificates, etc. in each item of Article 27-2, Paragraph 1 of the Act).

(Note 2) The “Number of voting rights of all shareholders, etc. of the Target” is the total number of voting rights of shareholders as of September 30, 2025 (assuming one unit of shares is 100 shares) stated in the Semi-Annual Report for the 108th Fiscal Year submitted by the Target on October 31, 2025. However, since shares constituting less than one unit (excluding treasury shares) are also subject to the Tender Offer, the number of voting rights (139,237) corresponding to the Reference Number of Shares (13,923,757) is used as the denominator in calculating the “Ownership ratio of share certificates, etc. before the purchase” and the “Ownership ratio of share certificates, etc. after the purchase.”

(Note 3) The “Ownership ratio of share certificates, etc. before the purchase” and the “Ownership ratio of share certificates, etc. after the purchase” are calculated rounded to the second decimal place.

(5) Calculations for purchases, etc. using the proportional distribution method

Not applicable.

(6) Method of settlement

- 1) Name and location of head office of financial instruments business operator, bank, etc. handling settlement of the purchase, etc.

Mita Securities Co., Ltd. 3-11, Nihonbashi-kabutocho, Chuo-ku, Tokyo

- 2) Commencement date of settlement

April 15, 2026 (Wednesday)

- 3) Method of settlement

Without delay after the Tender Offer Period, a notice of purchase, etc. under the Tender Offer will be mailed to the address or location of those who have accepted an offer for the purchase, etc. of share certificates, etc. subject to the Tender Offer or who have submitted an application to sell their share certificates, etc. (the “Tendering Shareholders, etc.”) (or their standing proxies in the case of non-Japanese shareholders, etc.).

Purchases will be made in cash. The proceeds from the sale of purchased share certificates, etc. will, in accordance with the instructions of the Tendering Shareholders, etc. (or their standing proxies in the case of non-Japanese shareholders, etc.), be remitted by the tender offer agent to the location designated by the Tendering Shareholders, etc. (or their standing proxies in the case of non-Japanese shareholders, etc.) or paid into the account of the Tendering Shareholders, etc. who submitted their application to the tender offer agent, promptly after the commencement date of settlement (remittance fees may apply).

III. Post-Tender Offer Policies and Future Prospects

There have been no changes to the post-tender offer policies stated in the Tender Offer Registration Statement submitted by the Offeror on February 25, 2026.

Following the results of the Tender Offer, the Offeror plans to implement a series of procedures to ensure that the shareholders of the Target are limited to the Offeror and Yuzawa Co., Ltd., which is the Target’s major and largest shareholder. The Target Shares are currently listed on the Prime Market of the Tokyo Stock Exchange. If these procedures are implemented, the Target Shares will be delisted following the prescribed procedures in accordance with the delisting criteria set forth by the Tokyo Stock Exchange. After delisting, the Target Shares will no longer be traded on the Prime Market of the Tokyo Stock Exchange. Future prospects will be determined in consultation with the Target and promptly announced by the Target once decided.

IV. Place for Public Inspection of Copies of the Tender Offer Report

Reno Co., Ltd.
(3-8, Nanpeidai-cho, Shibuya-ku, Tokyo)

Tokyo Stock Exchange, Inc.
(2-1 Nihombashi Kabutocho, Chuo-ku, Tokyo)

End